Raymond
LIMITED

SECRETARIAL DEPARTMENT

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Maharashtra, India
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RL/SE/AC/19-20/102

March 03, 2020

The Department of Corporate Services - CRD
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Fax No. 022-22721919
Scrip Code: 500330

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051
Fax No. (022) 26598120
Symbol: RAYMOND

Luxembourg Stock Exchange
Societe De La Bourse De Luxembourg,
35A, Boulevard Joseph II,
L-1840 Luxembourg
Trading Code : USY721231212

Dear Sir/Madam

Sub: Scheme of Amalgamation and Arrangement between Raymond Consumer Care Private Limited (RCCPL), J. K. Helene Curtis Limited (JKHC), J. K. Investo Trade (India) Limited (JKIT), Ray Global Consumer Trading Private Limited (RGCTPL), Ray Universal Trading Private Limited (RUTPL) and their respective shareholders ("the Scheme") – All Associate entities of Raymond Limited

We wish to inform that the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench has sanctioned the Scheme by fixing the 'Appointed Date' as December 01, 2018. The certified copy of the NCLT order was received by the respective companies today.
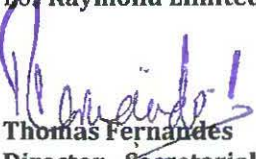
The Scheme provides for the following:
a.   Amalgamation of RCCPL with JKIT;
b.   Demerger of FMCG Business of JKHC into JKIT;
c.   Demerger of combined FMCG Business into RUTPL; and
d.   Cancellation and reduction of share capital of RGCTPL.

RUTPL will be converted into a public company renamed as **"Raymond Consumer Care Limited"**

The approval of the Scheme will enable the Company to consolidate its FMCG Business under Raymond Consumer Care Limited, leverage the consolidated distribution network, streamline the operating structure and obtain benefits of economies of scale.

Please take the above information on record.

Thanking you
Yours faithfully
For **Raymond Limited**

Thomas Fernandes
Director - Secretarial &
Company Secretary